

CLIENT SUCCESS STORY: MANAGEMENT BUYOUT (MBOS)



CASE STUDY

At **Jerroms Miller**, we provide expert, tailored tax advice for clients ranging from individuals to multinational businesses.

We assisted a long-standing client in restructuring their business ahead of retirement. Company A, a leader in workplace design, will transition to its management team and a former employee who founded Company B. Having operated closely for years, A and B will now merge to ensure continuity and future growth under trusted leadership.



CASE STUDY

Our Approach

- After review, a management buyout (MBO) was identified as the most tax-efficient solution. The management team would form a new company to acquire both businesses, with Company B distributed sideways. We delivered a detailed plan outlining the structure, steps, and tax considerations, including available reliefs.



CASE STUDY

The Result

- Through this project, we successfully transferred ownership to the management team, allowing the client to retire with confidence. The carefully structured MBO ensured a smooth, tax-efficient transition with significant CGT savings.

